

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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: In re Case No. 14-12057 (SCC)  
: D.A.B. GROUP LLC, Chapter 11  
: Debtor.  
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**NOTICE OF INABILITY TO APPOINT  
COMMITTEE OF UNSECURED CREDITORS**

William K. Harrington, the United States Trustee for Region 2 (the "United States Trustee"), respectfully represents that:

1. A voluntary Chapter 11 petition was filed by the debtor in this case.
2. The Office of the United States Trustee has contacted the 20 largest unsecured non-priority creditors listed by the debtor and attempted to form an Official Unsecured Creditors' Committee (the "Committee") in this case.
3. The United States Trustee is unable to appoint a Committee in this case, pursuant to 11 U.S.C. § 1102(a), at this time.
4. The United States Trustee reserves his right to appoint a Committee at some future date if circumstances warrant such appointment.

Dated: New York, New York  
July 31, 2014

Respectfully submitted,

WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE

By: /s/ Serene K. Nakano  
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